Strategic Sourcing Without Supplier Enablement
Session #26774
March 24, 2009
Anaheim, California
Your Presenters

- David Best
- Senior Business Analyst
- Seven Years with ERP
- Past Associate Director of Purchasing
- 42 Year Seminole
When FSU encountered an urgent need to convert legacy bidder records and track bid events the decision was made to use PeopleSoft Strategic Sourcing for that purpose even though the ERP system did not include a supplier portal.
Response to Need

Phase 1 Strategic Sourcing Implementation without Supplier Enablement:

1. Store Bidder records and categorizations in OMNI (FSU PeopleSoft System)
2. Enable Purchasing Dept staff to add and update bidder records online, and
3. Create numbered competitive solicitation events within PeopleSoft Financial/SCM.
Florida State University

……a public university with an emphasis on research, education and public service.

- Located in Tallahassee, the capital city of Florida
- Over 39,000 students
- Over 14,000 employees
- Annual Operating Budget: $1.1B
FSU and Oracle

- Big Bang go live with PeopleSoft Financials version 8.4 on July 1, 2004 and HR on December 17, 2004.
- Currently on FIN version 8.9, MP5.
- Upgrade to FIN version 9.0, MP5 and conversion from DB2 to Oracle Database Go Live on April 6, 2009.
History of Bidder Management

- Three Ring Binders
- dBase
- Outsource to App Service Provider
- Oracle Strategic Sourcing
Project Timeline

- **Project Assessment**
  - *First Look*: Sept 1, 2007
  - *Formal Approval*: Nov 15, 2007

- **Configuration through Stabilization**
  - *Go-Live*: Feb 21, 2008
  - *Stabilization Ends*: March 25, 2008
In Scope, Phase 1

Load Legacy Bidder Records

Employee Online Bidder Registration and Management

Create Bid Events
Out of Scope

- Bidder Self Registration via Supplier Portal
- Bidder Self Service Maintenance
- Event Posting
- Open Period Event Management
- IM via MultiChannel Framework
- Receipt of Bids
- Awards
Preliminaries

- People Books
- Explore with Delivered Roles
- Fit Gap Analysis
- Estimate Resource Requirements
- Project Plan
- Document from the Outset
Setup Manager

- Create Sourcing Project
- Track Completion of Sourcing Tasks
- Security Issues
  - Delivered Role:
    - PTLT_IMPLEMENTER
    - PTLT_PROJECT_MGR
  - Access to Task List Pages and Components
Select Options & Create Project

Select the features you want.

Navigation: in PeopleTools
## Setup Summary

### OMNI FINANCIALS
**Online Management of Networked Information**

### SQNAFI
**Florida State University**

#### Manage Setup Tasks
![Tasks List]

- **Bid Factor Setup**: Set up and define bid factors for use in sourcing events.
- **Bid Factor Group Setup**: Combine bid factors into groups.
- **Constraints Setup**: Set up and maintain sourcing bidder groups.
- **Standard Comments**: Create and edit standard comments.
- **Document Association Rules**: Define rules to associate receivers with vouchers.

**Navigation**
- **Products Affected**: AUC, SFP, AUC, SFP, AUC, SFP, AUC
- **Features Affected**: Sourcing Bid Factors, Bidding Bid Factors

**PeopleBooks Help**
- Link to task site in new window

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Online Project Tracking

Track tasks online.

Download documentation to Excel Spreadsheet

Keep notes in the Discussion comments feature
<table>
<thead>
<tr>
<th>TASK</th>
<th>TASK_NAME</th>
<th>ASSIGNED</th>
<th>PCT_COMPLETE</th>
<th>PTLT_DISCUSSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>64</td>
<td>56.001 Notification Templates</td>
<td>David Best</td>
<td>100</td>
<td>Will be needed for Phase 2. Add to Config guide.</td>
</tr>
<tr>
<td>65</td>
<td>57.001 Create Self-Categorization Tree</td>
<td>David Best</td>
<td>100</td>
<td>Used temporary All Items Tree until the fix for adding a tree in Self Categorization Tree is migrated.</td>
</tr>
<tr>
<td>66</td>
<td>58.001 Bidder Registration Setup</td>
<td>David Best</td>
<td>100</td>
<td>Add to Config Guide. Use user_id FSU_BIDDER. Set up all Purchasing Dept staff who will access sourcing.</td>
</tr>
<tr>
<td>67</td>
<td>59.001 Define Terms and Conditions</td>
<td>David Best</td>
<td>100</td>
<td>Use TBD for Phase 1</td>
</tr>
<tr>
<td>68</td>
<td>60.001 Administer File Attachments</td>
<td>David Best</td>
<td>100</td>
<td>Not needed until Phase 2.</td>
</tr>
<tr>
<td>69</td>
<td>61.001 Bid Factor Setup</td>
<td>David Best</td>
<td>100</td>
<td>Set up sample numeric type bid factor for testing. Revise when details are provided by buyers and more fully understood.</td>
</tr>
<tr>
<td>70</td>
<td>62.001 Bid Factor Group Setup</td>
<td>David Best</td>
<td>100</td>
<td>No using this until bid factor setup is more fully understood and used by buyers.</td>
</tr>
<tr>
<td>71</td>
<td>63.001 Constraints Setup</td>
<td>David Best</td>
<td>100</td>
<td>Not setting up any constraints in Phase 1.</td>
</tr>
<tr>
<td>72</td>
<td>64.001 Bidder Group Setup</td>
<td>David Best</td>
<td>100</td>
<td>Available but could not finish a bidder group setup because of an error message saying that I did not have the correct user preferences. Note: Defining User Preferences is not done until task # 76, which is the last task.</td>
</tr>
<tr>
<td>73</td>
<td>65.001 Standard Comments Type</td>
<td>David Best</td>
<td>100</td>
<td>Set up Type NAS: Not As Specified</td>
</tr>
<tr>
<td>74</td>
<td>66.001 Standard Comments</td>
<td>David Best</td>
<td>100</td>
<td></td>
</tr>
<tr>
<td>75</td>
<td>67.001 Document Association Rules</td>
<td>DBL</td>
<td>100</td>
<td></td>
</tr>
<tr>
<td>76</td>
<td>68.001 Purchasing Definition</td>
<td>David Best</td>
<td>100</td>
<td>Set up FSU01 as the SS Unit</td>
</tr>
<tr>
<td>77</td>
<td>69.001 Ship To Locations</td>
<td>David Best</td>
<td>100</td>
<td></td>
</tr>
</tbody>
</table>
Configuration
Configuration

- BU Setup
- Define User Preferences
- Bidder Registration Setup
BU Definition
Define SS User Preferences

- Auctions and Reverse Auctions
- Copy Req to Bid
- Generally avoid deletes
Bidder Registration Setup

Fictitious User

Update when new Self Categorization Tree is Created

Profile Questions

OMNI Financials
Online Management of Networked Information

SQNAFI
FLORIDA STATE UNIVERSITY

Bidder Registration Setup Homepage

Registration Settings For: FSU_BIDDER

General Settings
- Default Flag

Country: USA

Setup Default Bidder Profile
Select a UserID from the prompt below. This user's settings will be used as the default values to create a new registered Strategic Sourcing bidder.

UserID: FSU_BIDDER

Select Bidder Categorization Tree
Select the default categorization tree used by bidders to register for selected item and asset categories.

Tree ID: 080222149380
Bidder Self Categorization Tree

Select Approval Settings
- Workflow Approval Required

Administer Bidder Classification Information
- SIC Codes
- Enable Bidders to enter SIC Codes

SIC Code Type
Build Categorization Tree

- Tree Manager
  - New Security Roles
  - Self Categorization Tree

- UNSPSC Structure
  - Hierarchical Taxonomy for Roll Ups
  - 1,350 Item Category Codes for eProcurement
  - 407 Bidder Self Categorization Codes
    - Buyers Finalize Category Codes
SelfCategorization Tree

Options for buying and selling

UNSPSC values form Item Categories; Mostly at segment, family and class levels
Goal # 1

Store Bidder records and self-categorization codes
Import Legacy Bidders

- Obtain Master File from Hosted Application
  - Ownership
  - 17,905 Bidder Records for IK

- Cleanse and Organize Bidder Data
  - Remove Duplicate Bidders
    - No Unique Identifier
  - Determine Requirements for Valid Bidders
Minimum Requirements

- Original IK Bidder File: 17,905
- All with an Email Address: 5,941
- Email and Address: 5,862
- Email, Address & Phone: 5,797
- Email, Address, Phone, Contact: 4,395
- Email, Complete Address, Phone, Contact: 3,921
Take Out the Garbage

- Invalid Email Addresses
  - Format
  - Domain
- Invalid Phone or Fax Number
- Invalid Government Classification
- No Commodity Classification
Identify Required Fields

Asterisk designates required field

First and Last Name Required by PeopleSoft but not FSU
## Identify Required Fields

<table>
<thead>
<tr>
<th>Field</th>
<th>Required</th>
<th>Setting</th>
<th>Load From IK Sheet/Column</th>
<th>IK Column Description</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company</td>
<td>Y</td>
<td>N/A</td>
<td>Data/F</td>
<td>Company Name</td>
<td>IK has no naming conventions</td>
</tr>
<tr>
<td>URL</td>
<td>N</td>
<td>N/A</td>
<td>Data/F</td>
<td>Url</td>
<td>Column H has First, Last, and Prefix in one field. How should this be split? Also, many bidders have &quot;Primary Contact&quot; as the contact name.</td>
</tr>
<tr>
<td>First Name</td>
<td>Y</td>
<td>N/A</td>
<td>Data/H</td>
<td>Full Name</td>
<td>Ditto M75</td>
</tr>
<tr>
<td>Last Name</td>
<td>Y</td>
<td>N/A</td>
<td>Data/H</td>
<td>Full Name</td>
<td>Mostly blank in IK data</td>
</tr>
<tr>
<td>Title</td>
<td>N</td>
<td>N/A</td>
<td>Data/I</td>
<td>Title</td>
<td>Need cleanup on syntax</td>
</tr>
<tr>
<td>Email ID</td>
<td>Y</td>
<td>N/A</td>
<td>Data/T</td>
<td>Email</td>
<td>IK data inconsistently formatted. Some have extension in same field as area code, exchange, number. Home or Work. Some have 2 periods in format others have only one period.</td>
</tr>
<tr>
<td>Telephone</td>
<td>Y</td>
<td>N/A</td>
<td>Data/P</td>
<td>Phone 1</td>
<td>Ditto M79</td>
</tr>
<tr>
<td>Ext</td>
<td>N</td>
<td>N/A</td>
<td>Data/P</td>
<td>Phone 1</td>
<td>IK data inconsistently formatted. Some have extension in same field as area code, exchange, number.</td>
</tr>
<tr>
<td>Fax</td>
<td>N</td>
<td>N/A</td>
<td>Data/R</td>
<td></td>
<td>TBD: need convention for creating bidder User ID</td>
</tr>
<tr>
<td>User ID</td>
<td>Y</td>
<td>TBD</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Currency Code</td>
<td>N</td>
<td>USD</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

---

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Question: Should bidder records be added to PSOPRDEFN and PSOPRALIAS?
## PSOPRDEFN & PSOPRALIAS

<table>
<thead>
<tr>
<th>OPRID</th>
<th>VERSION</th>
<th>OPRDEFNDESC</th>
<th>EMPLID</th>
<th>EMAILID</th>
<th>OPERPSWD</th>
<th>ENCRYPTED</th>
</tr>
</thead>
<tbody>
<tr>
<td>BID0000105</td>
<td>1</td>
<td>BRIAN SHEA</td>
<td></td>
<td>RFP@INDUSTRIAL SOLUTIONSGROUP.NET</td>
<td>5JS0sHwIgBmYNEb/dfGcVfGmW=</td>
<td>1</td>
</tr>
<tr>
<td>BID0000106</td>
<td>1</td>
<td>ROBERT BRAGAGLIA</td>
<td></td>
<td><a href="mailto:sales@xicomputer.com">sales@xicomputer.com</a></td>
<td>kL Ejw3dmcvN3a2zms1UC0E9Yme4=</td>
<td>1</td>
</tr>
<tr>
<td>BID0000107</td>
<td>1</td>
<td>PRIMARY CONTACT</td>
<td></td>
<td><a href="mailto:INFO@1-888-MAGNETS.COM">INFO@1-888-MAGNETS.COM</a></td>
<td>kL Ejw3dmcvN3a2zms1UC0E9Yme4=</td>
<td>1</td>
</tr>
<tr>
<td>BID0000108</td>
<td>1</td>
<td>PRIMARY CONTACT</td>
<td></td>
<td><a href="mailto:INFO@101PHONES.COM">INFO@101PHONES.COM</a></td>
<td>kL Ejw3dmcvN3a2zms1UC0E9Yme4=</td>
<td>1</td>
</tr>
<tr>
<td>BID0000109</td>
<td>1</td>
<td>STEPHEN DETTON</td>
<td></td>
<td><a href="mailto:SALES@10-S.COM">SALES@10-S.COM</a></td>
<td>kL Ejw3dmcvN3a2zms1UC0E9Yme4=</td>
<td>1</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>OPRID</th>
<th>OPRALIASVALUE</th>
<th>EMPLID</th>
<th>CUST_ID</th>
<th>VENDOR_ID</th>
<th>BIDDER_ID</th>
</tr>
</thead>
<tbody>
<tr>
<td>BID0000445</td>
<td>0000000445</td>
<td></td>
<td></td>
<td></td>
<td>0000000445</td>
</tr>
<tr>
<td>BID0000446</td>
<td>0000000446</td>
<td></td>
<td></td>
<td></td>
<td>0000000446</td>
</tr>
<tr>
<td>BID0000447</td>
<td>0000000447</td>
<td></td>
<td></td>
<td></td>
<td>0000000447</td>
</tr>
<tr>
<td>BID0000448</td>
<td>0000000448</td>
<td></td>
<td></td>
<td></td>
<td>0000000448</td>
</tr>
<tr>
<td>BID0000449</td>
<td>0000000449</td>
<td></td>
<td></td>
<td></td>
<td>0000000449</td>
</tr>
</tbody>
</table>
Map Data to Bidder Tables

- **Source Date Files**
  - ^ Delimited Spreadsheet
  - Bidder UNSPSC in DAT file

- **Target Sourcing Tables**
  - AUC_BIDDER_HDR
  - AUC_ADDRESS_HDR
  - AUC_USER_CONTCT
  - AUC_BID_SLF_CAT
  - FSU_AUC_GOV_CER
Conversion Flow, Systems

- **Source(s):** IK bidder records in Excel spreadsheet.
- **Target(s):** AUC_BIDDER_HDR, AUC_ADDRESS_HDR, BIDDER_ID_NBRS, AUC_USER_CONTACT, AUC_BID_SLF_CAT, AUC_CONTACT_HDR

Assumptions

- IK bidder records can be loaded into OMNI AUC bidder files using CI or App Engine processes.
- The processes can perform formatting and editing as described below.

Dependencies

- Clean up and preparation of the IK bidder by the Purchasing Dept prior to loads.

Source Data Extraction

Selection Criteria

- Excel spreadsheet (See FSU_BID_KEY_20071206)

Formatting Rules

- In Step 1, all IK bidders will be loaded as Bidder Type “Business” (default)
- In Step 1, all IK bidders will be loaded as “Selling goods/Services” (default)
- In Step 2, Company names longer than 40 characters will be truncated.
- In Step 2, the distinction in the IK data for “Work” or “Mobile” phone numbers will be disregarded. Also, we will not attempt to extract extensions from the single Phone1 field for the IK data. Instead, the load will use only the area code, exchange, and number, (numbers) as separated in the cell by periods.
Build Process and Load Data
Build Process and Load Data

- Application Engine Process
  - Defaults
  - Order of Precedence
  - Edits
  - Truncations
  - Convert
  - Generate
Build Process and Load Data

- Test and Validate
  - Control Report and Error Handling Log
  - Start Small
  - Iterative Process

1,791 Valid Vendors Loaded
Goal # 2

Employee Bidder Management

- Modify Bidder Registration
- Modify Maintain Bidder
Modifications to Bidder Registration

- Provide staff access to online Bidder Registration via the employee portal
- Auto-generate sequentially numbered and formatted user ids
- Auto-assign a user password
- Block email notification approval message
Modifications to Bidder Registration

- Create Page Modifications
  - Hide and Grey-out fields
  - Change selected fields to required status
  - Set Defaults to aid data entry

- Change Additional Classification Numbers
  - Remove Standard ID, SIC, and VAT information
  - Add FSU_AUC_GOV_CER box
Modifications to Bidder Registration

- Hide Standard Id, SIC, and VAT Info Boxes
- Add Government Certification Box
- These are required fields. Testers noticed the missing astericks.
## Modifications to Bidder Registration

New custom table: FSU_AUC_GOV_CER

<table>
<thead>
<tr>
<th>SETID</th>
<th>BIDDER_ID</th>
<th>EFFSEQ</th>
<th>EFFDT</th>
<th>GOV_CLASS</th>
<th>CERTIF_SOURCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>SHARE</td>
<td>0000000179</td>
<td>1</td>
<td>2008-02-25</td>
<td>C</td>
<td>NONE</td>
</tr>
<tr>
<td>SHARE</td>
<td>0000000180</td>
<td>1</td>
<td>2008-02-25</td>
<td>R</td>
<td>NONE</td>
</tr>
<tr>
<td>SHARE</td>
<td>0000000181</td>
<td>1</td>
<td>2008-02-25</td>
<td>M</td>
<td>OSD</td>
</tr>
<tr>
<td>SHARE</td>
<td>0000000182</td>
<td>1</td>
<td>2008-02-25</td>
<td>A</td>
<td>NONE</td>
</tr>
<tr>
<td>SHARE</td>
<td>0000000183</td>
<td>1</td>
<td>2008-02-25</td>
<td>A</td>
<td>NONE</td>
</tr>
<tr>
<td>SHARE</td>
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<td>1</td>
<td>2008-02-25</td>
<td>C</td>
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</tr>
<tr>
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<td>2008-02-25</td>
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<td>NONE</td>
</tr>
<tr>
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<td>1</td>
<td>2008-02-25</td>
<td>O</td>
<td>NONE</td>
</tr>
<tr>
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<td>2008-02-25</td>
<td>A</td>
<td>NONE</td>
</tr>
<tr>
<td>SHARE</td>
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<td>1</td>
<td>2008-02-25</td>
<td>A</td>
<td>NONE</td>
</tr>
<tr>
<td>SHARE</td>
<td>0000000190</td>
<td>1</td>
<td>2008-02-25</td>
<td>C</td>
<td>NONE</td>
</tr>
<tr>
<td>SHARE</td>
<td>0000000191</td>
<td>1</td>
<td>2008-02-25</td>
<td>A</td>
<td>NONE</td>
</tr>
</tbody>
</table>
Maintain Bidder

- Set up Staff as Bidder Registration Users
- Modifications to Component
- Customization for Category Maintenance
Modified Bidder ID Page

Maintain Bidders in Event Response Component

Company: ADVANCE BUSINESS SYSTEMS

Profile Questions
- Government Classification
  - Certification Source: NONE
  - Government Classification: B
  - Date: 02/25/2008
  - Small Business, Florida, Non-Minority Owned

Return to Search

FSU Guidelines for MBE Codes
Modified Bidder ID Page

OMNI FINANCIALS
ONLINE MANAGEMENT OF NETWORKED INFORMATION

SQNAFI

FLORIDA STATE UNIVERSITY

Welcome! BEST, DAVID Wed, Mar 1, 09

Menu
- Inventory
- eProcurement
- Services Procurement
- Sourcing
- Bidder Registration
- Create Events
- Event Responses
- Create Bidder Response
- Search Bidder Activity
- Maintain Events
- Manage Plans
- Reports
- Source Administration
- Grants
- Program Management
- Project Costing
- Travel and Expenses
- Billing
- Accounts Receivable
- Accounts Payable
- eSettlemements
- Asset Management
- Banking
- Financial Gateway
- VAT and Intrastat
- Commitment Control
- General Ledger
- Statutory Reports
- SDM Integrations
- Setup Financials/Supply Chain
- Enterprise Components
- Workload
- Team Manager

FSU Auc Category

SetID SHARE

Bidder ID 0000000154

Company ADVANCE BUSINESS SYSTEMS

<table>
<thead>
<tr>
<th>Category</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>14111507</td>
</tr>
<tr>
<td>2</td>
<td>43211501</td>
</tr>
<tr>
<td>3</td>
<td>43211600</td>
</tr>
<tr>
<td>4</td>
<td>43230000</td>
</tr>
<tr>
<td>5</td>
<td>44000000</td>
</tr>
<tr>
<td>6</td>
<td>44101501</td>
</tr>
<tr>
<td>7</td>
<td>44101502</td>
</tr>
<tr>
<td>8</td>
<td>44101700</td>
</tr>
<tr>
<td>9</td>
<td>44103103</td>
</tr>
<tr>
<td>10</td>
<td>44120000</td>
</tr>
<tr>
<td>11</td>
<td>78101804</td>
</tr>
<tr>
<td>12</td>
<td>78015000</td>
</tr>
</tbody>
</table>

New Window | Help | Customize Page

FSU Custom Page
Goal # 3

Create Bid Events
Create Bid Events

- Event Naming and Definition
- Configure Line Items
- Select Bidders to Invite
  - Search for Bidders
  - Recommend Bidders
  - Save as Bidder Group
- Modifications and Customizations
Create Events

ITB
RFB
ITN
Quotes
Create Events

**Step 1: Define Event Basics**

- Event Type: RFx
- Business Unit: FSU01
- Event ID: 0000000134
- Round: 1
- Version: 1
- Event Format: Buy

**Step 2: Configure Line Items**

- Description: The Florida State University is inviting proposals from qualified firms for a X-ray scattering system with simultaneous small angle (SAXS) and wide angle.

**Step 3: Select Bidders to Invite**

- Send out targeted invitations to this event, designate it as a public event, or both.

**Period**

- Preview Date: 01/23/2009 1:43PM EST
- Start Date: 02/25/2009 11:00AM EST
- Copy From: [Link]
Create Events

Bidder, Vendor, Customer

Customization to add Gov Class
**Create Events**

Modify an Event

Invite Bidders

<table>
<thead>
<tr>
<th>Business Unit: FSU01</th>
<th>Event ID: 0000000134</th>
<th>Round: 1</th>
<th>Version: 1</th>
<th>Event Format: Buy</th>
<th>Event Type: RFx</th>
</tr>
</thead>
</table>

- **Public Event**: Unchecked

**Bidder Details**

<table>
<thead>
<tr>
<th>Select</th>
<th>Bidder ID</th>
<th>Bidder Type</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>0000002361</td>
<td>Bidder</td>
<td>RIGAKU AMERICA INC</td>
</tr>
<tr>
<td>2</td>
<td>0000002362</td>
<td>Bidder</td>
<td>BRUKER-AXS INC</td>
</tr>
<tr>
<td>3</td>
<td>0000002363</td>
<td>Bidder</td>
<td>GE SENSING</td>
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<tr>
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<td>Bidder</td>
<td>SHIMADZU</td>
</tr>
<tr>
<td>5</td>
<td>0000002365</td>
<td>Bidder</td>
<td>VARIAN</td>
</tr>
</tbody>
</table>

- **Search for Bidders**
- **Dispatch Lines**
- **Save Bidders as Group**

**Options**

- **Save Event Changes**
- **GoTo:**
Create Events

When Bidder Type is Vendor

And a Category is selected

Customize PeopleCode so that Recommend Bidder will return results from the Vendor file
Create Events

Step 2: Configure Line Items
Create line listings for this event.

Step 3: Select Bidders to Invite
Send out targeted invitations to this event, designate it as a public event, or both.

Step 4: Invite Collaborators
Invite others to collaborate on this event. You may not post your event while collaborators are reviewing it.

Step 5: Post Event
When all event creation activities are complete, click Post Event to release your event for scheduled external viewing and trigger any bidder invitations you may have defined.

Related Links:
Document Status Inquiry  Plan Task Associations

Last Updated By: WARD, MARY  01/23/2009 03:12 PM PDT
Return to Search  Refresh
Custom Security Roles

- FSU_SOURCING_SUPERUSER
  - For ERP

- FSU_SOURCING_MANAGER
  - For Purchasing Department
Home Team Technical Tasks

- Maintain a Stand-Alone Online Bidder Registration Web Site
  - *Mirrors Sourcing Registration Requirements*
- Merge Bidder List Into Solicitation Notification Process
- Advertise and Administer Bid Events
Test, Train, Go Live, Stabilize

- Merge testing and training for small group of users.
- Go Live for Central Office only
- Be wary of short stabilization period
Questions?
Contacts

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This presentation and all Alliance 2009 presentations are available for download from the Conference Site.

Presentations from previous meetings are also available.